

USDA EGG MARKET NEWS REPORT

MONDAY JULY 31, 2000 VOL. 47 NO. 61

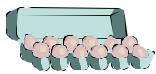
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL EGG MARKET AT-A-GLANCE

In Boston, prices were unchanged to lower on large. Elsewhere, prices were unchanged to higher in all areas, except for New York and Chicago. The market tone was mostly steady. Demand into all outlets was moderate to instances good, best where features were in progress. Supplies were closely balanced to adequate on all sizes. Breaking stock offerings were usually adequate for the moderate to good demand. Light type hens were adequate for slaughter needs.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 4.5 cents higher on the larger sizes and unchanged to 3.5 cents higher on mediums; in Boston, prices were unchanged to 2 cents lower on large and unchanged on the remainder of sizes, when based on previous week average prices. In New England, prices were unchanged. The market tone was steady. Demand was moderate to at times good, best where features were in progress. Supplies were in balance to adequate. Breaking stock offerings were adequate to fully adequate for the moderate demand. Light type hens were adequate for slaughter requirements.

NEW YORK Prices were unchanged. The market tone was steady. Demand was moderate to instances good, best where items were featured. Supplies were in balance to adequate.

MIDWEST Prices in Detroit and major Ohio and Wisconsin cities were sharply higher for the larger sizes, up 6 to 7 cents for medium, and were unchanged for small. Prices to producers in lowa-Minnesota-Wisconsin were not changed. The trade sentiment was steady. Retail demand was mostly moderate. Food service movement was fair to good. Supplies were adequate for the larger sizes and mixed, mostly adequate to fully adequate, for the balance. Central states nest run breaking stock prices were unchanged. Offerings were usually adequate for the moderate to good demand. Schedules were full-time. Floor stocks were in balance to adequate. The trade sentiment was steady.

<u>CHICAGO</u> All prices unchanged. Trade sentiment steady. Retail and distributive movement moderate to fairly good, best where features are a factor. Supplies of all sizes adequate to in close balance.

SOUTHERN In Atlanta prices were higher. In Florida prices were higher on medium and larger sizes. Elsewhere prices unchanged. The market tone was steady. Retail demand was moderate to good entering the week. Supplies were generally adequate for all sizes. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending July 28, 2000, was 63.27 cents, 7.82 cents more than the week before, but 16.55 cents less than the same week last year. Breaking stock supplies that were adequate for the light to moderate demand. Light type hens were adequate for processor's needs.

<u>WESTERN</u> Prices 5 cents higher on jumbo, extra large, and large, 3 cents higher on medium and small in California; 3 cents higher on all sizes in the Northwest. The Pacific region inventory was 5% higher than last Monday with California up 5% and Oregon-Washington-Utah up 4%. Retailer demand light to moderate. Offerings adequate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

EXTR	A LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	98-100	87-89	63-65
New York	69-71	66-69	50-53
Philadelphia	66-69	64-67	48-50
SOUTHERN CITIES			
Atlanta (1) (2)	62-63	60.5-62	41-42
Jackson (1)	72-73	69-70	50-51
Major Louisiana Cities (1)	71-83	67-81	47-61
MIDWEST CITIES			
Chicago	59-64	58-63	42-47
Detroit (2)	59-62	58-61	38-41
Major Ohio Cities (2)	57-63	56-62	39-45
Major Wisconsin Cities	63-70	61-68	42-49
WESTERN CITIES			
Houston (1)	79-82	74-76	54-57
California(Grade AA)(1)(3)	99	90	76

- (1) Prices reported weekly
- (2) Delivered Warehouse
- (3) Reported Invoice prices

<u>CALIFORNIA</u> Prices 5 cents higher on jumbo, extra large, and large, 3 cents higher on medium and small. The California inventory was 5% higher than last Monday. Retailer demand fair. Offerings adequate. Small invoice price 56. Ads in Northern California: major- large dozen buy 1 get 1 free, 18 pack 89-99.

PRICES INVOICE, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

	RANGE
JUMBO	120
EXTRA LARGE	99
LARGE	90
MEDIUM	76

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

SOUTHERN CAL	FORNIA	NORTHERN CAL	NORTHERN CALIFORNIA					
	RANGE		RANGE					
JUMBO	229-289	JUMBO	239-259					
EXTRA LARGE	219-279	EXTRA LARGE	209-249					
LARGE	199-209	LARGE	189-229					
MEDIUM	187-199	MEDIUM	149-189					

NATIONAL RETAIL EGG PURCHASES Cooperators estimate orders for the week ending August 04, 2000 will decrease by 15 percent. Present week purchases for the week ending July 28, 2000 were 233,571 cases which was 5 percent above the prior week and 6 percent below estimates.

, , , , , , , , , , , , , , , , , , , ,	CARTONED	LOOSE	TOTAL
Cases purchased present week	197,218	36,353	233,571
% change from the			
prior week	+7	-1	+5
Comparison figures a	are compiled on a	matched plan	t basis.
Purchases and estim	ates by 17 cooper	ators; 30 doze	n cases or
equivalent.			

CENTRAL STATES BREAKING STOCK Prices were unchanged. Demand was moderate to good with offerings usually adequate for current needs. Schedules full-time. Floor stocks balanced to adequate. Trade sentiment steady.

PRICES PAID TO 11:00 A.M., MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	34-38	36-37
CHECKS & UNDERGRADES	20-23	
CENTRAL STATES AREA:		

AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

<u>SOUTH CENTRAL HEAVY LIVE HEN</u> Trading levels were lower compared to the past week. Demand was light for fully adequate offerings of spent hens. Finished sales were slow. Schedules were normal. Trade sentiment was barely steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FORSLAUGHTER
THE WEEK OF 31-JUL-00

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	3-9	4-7	6.42
* WEIGHTS LINDER 7 LBS SIL	R IECT TO	DISCOLINT	

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to lower when compared to a week earlier. Demand was light for fully adequate to ample offerings. Processing schedules for current week are normal to heavy. The market tone continued to be barely steady to weak.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 31-JUL-00

	RANGE	MAJORITY	WID
			AVG
AT FARM BUYER LOADING	1.75-9.75	2.75-7	5.30

AT FARM BUYER LOADING 1.75-9.75 2.75-7 5.30
AT FARM PRODUCER LOADING TOO FEW TO REPORT
FOB PLANT TOO FEW TO REPORT
* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

NO SO SO 5-A

WEEKLY SHELL EGG INVENTORY REPORT-AM July 31,2000

		_	NO	SC			5-Area
		theast		CEN		Pacific	
Jumbo	Curr Wk	10.0	13.6	4.7	9.6	8.9	46.8
	Change	1.7	2.5	0.4	1.6	-0.2	15%
Ex Lge	Curr Wk	21.2	31.9	9.2	25.7	17.3	105.3
	Change	-0.7	2.1	0.9	2.8	0.5	6%
Large	Curr Wk	34.0	70.8	43.1	70.2	74.9	293.0
	Change	-5.2	5.7	7.8	18.2	5.5	12%
Medium	Curr Wk	8.5	26.3	15.1	25.8	23.3	99.0
	Change	-0.9	1.8	-0.9	2.4	0.0	2%
Small	Curr Wk	5.8	9.3	2.4	9.0	4.7	31.2
	Change	-0.8	1.1	-0.5	1.5	-2.1	-3%
Misc	Curr Wk	5.2	21.6	7.9	11.0	7.3	53.0
	Change	0.0	1.9	0.9	0.6	1.1	9%
Ungraded	Curr Wk	17.9	47.2	16.0	31.5	37.7	150.3
	Change	-7.1	-9.5	-1.4	1.4	3.2	-8%
Total	Curr Wk	102.6	220.7	98.4	182.8	174.1	778.6
Percent	Change	-11%	3%	8%	18%	5%	5%
TOTAL		N	lumber c	of	Percent	Nun	nber of
			Cases	S 	Change	Сооре	erators
Shell Egg			778.6	3	5%		171
Shell Egg	Breaking	Stock	447.	5	3%		39
Total Shel	l Egg		1226.	1	4%		210

1/Information is supplied by a universe of 171 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

2/ Due to changes in the cooperator universe, the ADJUSTED 5-area total for the previous week is 742.3. The adjustment is necessary to facilitate valid comparisons.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JULY 17, 2000

GRADE A	XLARGE	LARGE	MEDIUM	SMALL						
	169	165.9	156.9	109.9						
MINIMUM PRO	DUCER PRIC	ES FOB FA	RM FOR THE	WEEK						
COMMENCING	3 JULY 17, 200	00 AS ESTA	BLISHED BY	ONTARIO						
EGG AND FOWL PRODUCERS MARKETING BOARD.										
GRADE A	XLARGE	LARGE	MEDIUM	SMALL						

GRADE A XLARGE LARGE MEDIUM SMALL 132 132 122 77

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TRAILER LOAD EGG SALES - DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 28, 2000 **CURRENT LOADS** 18.50 **FUTURE LOADS** 31.00 **TOTAL LOADS** 49.50 SE NE MW LOADS SC NW SW LOADS **CLASS ORG** DST **ORG** DST ORG DST **CLASS ORG DST** ORG DST **ORG DST** GNR W 1 43.50 45.00 5.00 GNR W 1 2.00 GNR W 3 29.00 32.00 1.00 GL W XL 49.50 60.14 2.75 GL W XL 49.50 52.00 **—** 3.50 GL W LG 55.00 48.61 58.00 10.75 47.00 GL W LG 49.00 47.83 **—** 11.50 GL W MD 29.00 35.00 1.00 GL W MD 32.00 33.00 7.00 GL W SM 22.50 26.50 .75 NRBS - 50 34.00 35.50 .75 NRBS - 48 — 15.00 NRBS - 36 14.00 16.50 1.00

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 07/22/00-07/28/00 CURRENT LOADS 113.75 FUTURE LOADS 95.25 TOTAL LOADS 209.00															
CONTRACTOR		SE	_	NE	N	ıw	LOADS	TE LONDO		SC .	_	W			OADS
CLASS	ORG	DST	ORG	DST	ORG	DST	LONDO	CLASS	ORG	DST	ORG	DST	ORG	DST	.07.120
GNR W 1	39.00	51.64	43.50	44.25	_	_	57.00	GNR W 1	_	53.07		_		_	35.00
GNR W 2	_	47.00	_	_	41.00	44.00	10.00	GNR W 2	_	51.33	_	_	_	_	3.00
GNR W 3	30.00	_	31.50	33.00	31.50	_	5.50	GNR W 3	_	35.00	_	_	_	_	1.00
GNR BR 1	_	_	_	47.00	_	_	1.75	GL W XL	48.32	_	_	_	_	58.35	9.50
GNR BR 2	_	_	45.00	_	_	_	1.00	GL W LG	49.38	55.00	_	55.00	_	57.67	19.75
GL W XL	_	54.89	48.50	51.50	48.08	_	23.75	GL W MD	30.83	46.60	29.00	_	_	36.67	5.50
GL W LG	_	54.50	46.00	47.67	48.86	52.00	29.00	GL W SM	20.00	_	_	_	22.50	25.64	1.75
GL W MD	_	_	32.89	34.00	30.00	31.00	15.50	NRBS - 48	_	38.00	_	_	_	_	3.00
GL W SM	20.75	22.63	21.36	23.71	_	_	3.75	NRBS - 36	_	_	_	_	_	_	1.00
NRBS - 50	_	_	34.00	35.50	_	_	.75								
NRBS - 48	_	_	31.00	33.00	35.50	36.78	40.00								
NRBS - 36	_	_	_	_	14.00	17.50	2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 07/16/00 - 07/22/00													
Origin													
State	AR	CA	CO	IN	IA	MN	MO	0H	OR	TX	UT	WA	TOTAL
N. CA	0	0	0	0	3,230	0	903	0	1,282	0	840	0	6,255
C. CA	0	0	1,152	0	4,168	0	0	870	0	0	4,548	1,056	11,794
S. CA	1,582	2,520	3,224	600	7,726	2,390	1,600	3,298	0	930	2,302	0	26,172
TTL STATE	1,582	2,520	4,376	600	15,124	2,390	2,503	4,168	1,282	930	7,690	1,056	44,221

SHIPPED TO MILITARY: 0

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NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 119-122
 79-82
 68-71
 44-47
 15-18

HONOLULU, OAHU-WHITE SHELL EGGS PRICES DELIVERED TO RETAILERS, GRADE A STORE DOOR JULY 25, 2000:

	CARTONS	WIGAVG
EX-LARGE	149-155	153.36
LARGE	143-150	148.14
MEDIUM	124-135	132.10
SMALL	105-109	106.04

Receipts from the mainland: 7/16/00-7/22/00

30-dozen cases 3,966

Receipts from the mainland: 7/9/00-7/15/00

30-dozen cases 3,348

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

 JUMBO
 EX-LARGE
 LARGE
 MEDIUM
 SMALL

 67-70
 58-64
 56-61
 36-41
 22-26

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE MEDIUM SMALL 39-41 24-26 12-14

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

LARGE MEDIUM SMALL 74.57 55.74 41.18

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

COLD GIGNAGE	(III I I I I I I I I I I I I I I I I I		
ON HAND	7/24/00	7/17/00	7/27/99
PACIFIC COAST	784	78	271
LOS ANGELES	707	0	253

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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